



Interest Rate Indicators (%)		
	Mar 09	Mar 10
MIBOR		
Overnight	03.30	03.31
14 - Day	03.80	03.89
1 - Month	04.65	04.90
3 - Month	05.49	05.63
MIFOR (INR)	Mar 09	Mar 10
1 Year	04.96	04.96
2 Year	05.71	05.72
3 Year	06.27	06.29
5 Year	07.02	07.05
LIBOR (USD)	Mar 09	Mar 10
3 Month	0.2543	0.2555
6 Month	0.3953	0.3944
1 Year	0.8675	0.8588

G - SEC YIELDS		
	Mar 09	Mar 10
7.55%, 2010 (1yr)	04.30	04.30
6.49%, 2015 (5Yr)	07.54	07.56
6.35%, 2020 (10Yr)	07.96	07.98
8.20%, 2022 (14Yr)	08.19	08.19
6.83%, 2039 (30Yr)	08.35	08.35

FOREX RATES (RBI)		
	INR	
USD	45.54	45.41
EUR	62.01	61.75
JPY (100)	50.59	50.42
GBP	68.42	68.00

MONEY MARKET		Range (%)
Call Money		02.00-04.75
Notice Money		02.30-02.70
Term Money		03.10-06.15
CBLOs		02.95-04.50

MAJOR INDICES			
Sensex	17052.54	17098.33	+45.79
Nifty	5101.50	5116.25	+14.75
Crude Oil	81.24	81.64	+00.40
Gold (USD)	1121.80	1110.10	-11.70

Equity	Adv / Dec	Turn (Rs. Cr.)	FII (Rs. Cr.)
BSE	1179 / 1659	4,641.82	+1770 (Eq)
NSE	504 / 819	13,347.01	+586 (Dt.)

Liquidity Indicators
Scheduled Inflow:
Reverse Repo (Reversal)
 • Coupon on gilt

11th-March-2010
Rs. 83,605 Cr.
 Rs. 1,280 Cr.

Scheduled Outflow:
Repo (Reversal)
 • Nil

Nil
 Nil

Scheduled Net Inflow/Outflow

(+) Rs. 84,885 Cr.

CP/CD – Primary Market – New Issuances

CP	Issuer	Rating	Rate (%)
18 days	NABARD	P1+	03.32
3 Month	HCC	A1+	06.37
8 Month	HDFC Bank	A1+	05.80

CD	Issuer	Rating	Rate (%)
3 Month	Syndicate Bank	PR1+	05.60
9 Month	Federal Bank	P1+	06.60
1 Year	J&K Bank	P1+	06.81

Outlook:

Inflation:

G-Sec: Government bonds may stay weak on Thursday because most investors may prefer to stay light before the crucial industrial production data is released Friday.

Call Money Rate: The one-day call money rate is likely to open at 3.25-3.35% on Thursday compared with yesterday's close of 4.00-4.50%.

Forex Market: The rupee may extend gains against the US dollar on Thursday because inflows from foreign funds into NMDC's follow-on public issue may continue.

RATINGS WATCH:

- ICRA assigns LBB/ A4 ratings to the bank limits of Wellcome Fisheries Limited
- ICRA reaffirms the LAA and A1+ ratings for bank facilities and commercial paper of CMC Limited; assigns stable outlook
- ICRA assigns LBB (stable) / A4 ratings to the bank facilities of Shri T.P.Textiles Private Limited
- ICRA reaffirms LBBB rating of the bank facilities of Sahyadri Starch & Industries Private Limited; assigns stable outlook
- ICRA assigns LB/A4 ratings to the bank facilities of Bajaj Kagaj Limited
- ICRA reaffirms the LBB+ and A4+ ratings for bank facilities of Zenith Exports Limited
- ICRA reaffirms the LBBB and A3+ ratings for bank facilities of Gora Mal Hari Ram Limited
- ICRA assigns LBB+ rating to the bank facilities of Dixcy Textiles Private Limited

Top Liquid Funds* : Institutional

Scheme Name	7 Days	14 Days	21 Days	Exp. Ratio	AUM Cr.
DSP BlackRock Liquidity Fund	04.05	04.11	04.06	0.35	1173
DWS Insta Cash Plus Fund	03.97	03.89	03.92	1.46	1153
UTI Liquid Cash Plan	03.91	03.92	03.89	0.51	5716
Reliance Liquid Fund Treasury	03.89	03.94	03.98	0.75	1987
HDFC Liquid Fund Premium	03.88	03.82	03.81	1.14	8324

Top Ultra Short Term Funds* : Institutional

Scheme Name	7 Days	14 Days	21 Days	Exp. Ratio	AUM Cr.
IDFC Money Manager Invest.	05.26	05.27	05.26	0.48	3347
Fortis Money Plus Fund	04.67	04.64	04.59	0.48	5932
UTI Treasury Advantage Fund	04.58	04.55	04.48	0.52	29129
ICICI Pru Flexible Income Prem	04.57	04.45	04.48	0.25	34043
Birla Sun Life Savings Fund	04.52	04.44	04.43	0.65	29897

* (AUM > Rs.1000Cr. and ranked on 7 days performance)

(Exp. Ratio as of Dec 09, AUM as of Feb 2010 and Ann. Returns as of 10-Mar-2010)

Risk Factor: Mutual Fund and securities investment are subject to market risks and there is no assurance or guarantee that the objectives of the scheme will be achieved. As with any investment in securities, the NAV of the units issued under the scheme can go up or down depending on the forces and factors affecting the capital market. Past performance of the Sponsor, Mutual Fund, AMC or any associate of the Sponsor/AMC does not indicate the future performance of the scheme. **Please read the Offer Document/Scheme Information Document (SID) and statement of additional information carefully before investing.**