



Liquidity Indicators

Scheduled Inflow:

Reverse Repo (Reversal)

- Nil

Scheduled Outflow:

Repo (Reversal)

- Nil

Scheduled Net Inflow/Outflow

09th-Sep-2010

Rs. 7,660 Cr.

Nil

Nil

Nil

(+) Rs. 7,660 Cr.

CP/CD – Primary Market – New Issuances

CP	Issuer	Rating	Rate (%)
3 Months	EXIM Bank	P1+	07.00
6 Month	NABARD	P1+	07.55
1 Year	HDFC	P1	07.25

CD	Issuer	Rating	Rate (%)
3 Month	Punjab & Sind Bank	P1+	07.15
6 Month	UCO Bank	P1+	07.56
1 Year	Punjab & Sind Bank	A1+	08.00

Outlook:

Inflation:

G-Sec: Government bonds are likely to fall on Thursday because sentiment may turn jittery before auctions.

Call Money Rate: Call rate is seen firm as some banks may not have covered their reserve requirements for the reporting day

Forex Market The rupee may open firm against the US dollar on Thursday as most banks may offload the greenback if it continues to remain weak against the European unit

RATINGS WATCH:

- CRISIL downgrades rating on Mastek Limited to 'AA-/Stable'
- CRISIL upgrades rating on Hindalco Industries to 'AA/Positive'
- CRISIL assigns 'AAA' rating to State Bank of Hyderabad's Perpetual Tier I Bonds Issue
- CRISIL assigns 'AAA' rating to Tata Sons' NCD issue
- CRISIL assigns 'P1+' rating to India Infoline Housing Finance's CP Programme
- CRISIL assigns 'BBB-' and 'P3' ratings to Maa Mangla Flour Mills' bank facilities
- CRISIL assigns 'AAA(so)/Stable' rating to Infotel Broadband Services' NCD Issue
- CRISIL reaffirms 'AA-/Stable/P1+' ratings of ST - CMS Electric Company Private Limited
- CRISIL upgrades ratings on Aquapharm Chemicals to 'BBB+/Stable/P2'
- CRISIL reaffirms ratings on Kotak Mahindra Bank Limited

Interest Rate Indicators (%)

MIBOR Sep 07 Sep 08

Overnight	04.65	04.70
14 – Day	05.60	05.66
1 – Month	06.18	06.22
3 – Month	06.95	07.00

MIFOR (INR) Sep 07 Sep 08

1 Year	06.09	06.11
2 Year	06.28	06.30
3 Year	06.54	06.57
5 Year	06.95	06.95

LIBOR (USD) Sep 07 Sep 08

3 Month	0.4347	0.4347
6 Month	0.6496	0.6496
1 Year	1.0151	1.0151

G – SEC YIELDS Sep 07 Sep 08

6.57%, 2011 (1yr)	06.51	06.51
7.17%, 2015 (5Yr)	07.70	07.70
7.80%, 2020 (10Yr)	07.95	07.94
8.20%, 2022 (12Yr)	08.17	08.14
8.30%, 2040 (30Yr)	08.39	08.39

FOREX RATES (RBI) INR

USD	46.71	46.70
EUR	59.76	59.43
JPY (100)	55.59	55.89
GBP	71.78	71.88

MONEY MARKET Range (%)

Call Money	02.95-05.00
Notice Money	03.40-04.75
Term Money	05.55-08.05
CBLOs	04.35-05.46

MAJOR INDICES Sep 07 Sep 08

Sensex	18645.06	18666.71	+21.65
Nifty	5604.00	5607.85	+03.85
Crude Oil	74.31	75.23	+00.92
Gold (USD)	1258.00	1256.90	-01.10

Equity Adv / Turn FII

	Adv / Dec	Turn (Rs. Cr.)	FII (Rs. Cr.)
BSE	1600 / 1348	6,159.55	NA (Eq)
NSE	748 / 640	14,112.05	NA (Dt.)

Top Liquid Funds*: Institutional

Scheme Name	7 Days	14 Days	21 Days	Exp. Ratio	AUM Cr.
Birla Sun Life Cash Manager	05.80	05.87	05.91	0.22	2904
DSP BR Liquidity Fund	05.59	05.59	05.63	0.31	3234
JM High Liquidity Fund	05.46	05.52	05.59	0.16	2748
UTI Liquid Cash Plan	05.43	05.49	05.49	0.51	11480
Religare Liquid Fund	05.36	05.40	05.44	0.51	2321

Top Ultra Short Term Funds*: Institutional

Scheme Name	7 Days	14 Days	21 Days	Exp. Ratio	AUM Cr.
Fortis Money Plus Fund	06.39	05.86	05.75	0.42	1253
DSP BR Floating Rate Fund	05.98	06.07	06.02	0.31	1661
Birla Sun Life Savings Fund	05.89	05.77	05.70	0.65	10070
DSP BR Money Manager Fund	05.74	05.69	05.71	0.57	1710
UTI Treasury Advantage Fund	05.70	05.66	05.68	0.52	9212

*** (AUM > Rs.1000Cr. and ranked on 7 days performance)**

(Exp. Ratio as of July 10, Month End AUM as of Aug 2010 and Ann. Returns as of 08-Sep-2010)

Risk Factor: Mutual Fund and securities investment are subject to market risks and there is no assurance or guarantee that the objectives of the scheme will be achieved. As with any investment in securities, the NAV of the units issued under the scheme can go up or down depending on the forces and factors affecting the capital market. Past performance of the Sponsor Mutual Fund, AMC or any associate of the Sponsor/AMC does not indicate the future performance of the scheme. **Please read the Offer Document / Scheme Information Document (SID) / Statement of Additional Information (SAI) and Key Information Memorandum (KIM) carefully before investing.**