



Interest Rate Indicators (%)		
MIBOR	Mar 17	Mar 18
Overnight	03.85	03.34
14 - Day	04.00	04.08
1 - Month	05.06	05.10
3 - Month	05.78	05.74
MIFOR (INR)	Mar 17	Mar 18
1 Year	04.88	04.83
2 Year	05.60	05.56
3 Year	06.18	06.12
5 Year	06.95	06.87
LIBOR (USD)	Mar 17	Mar 18
3 Month	0.2609	0.2664
6 Month	0.4013	0.4019
1 Year	0.8718	0.8591

G - SEC YIELDS		
7.55%, 2010 (1yr)	03.99	03.99
6.49%, 2015 (5Yr)	07.50	07.54
6.35%, 2020 (10Yr)	07.95	07.90
8.20%, 2022 (14Yr)	08.17	08.17
6.83%, 2039 (30Yr)	08.35	08.35

FOREX RATES (RBI)		
	INR	
USD	45.41	45.49
EUR	62.55	62.22
JPY (100)	50.13	50.46
GBP	69.09	69.57

MONEY MARKET		Range (%)
Call Money		02.25-04.10
Notice Money		02.80-03.60
Term Money		05.90-07.35
CBLOs		03.00-04.30

MAJOR INDICES			
Sensex	17490.08	17519.26	+29.18
Nifty	5231.90	5245.90	+14.00
Crude Oil	82.53	82.44	-00.09
Gold (USD)	1123.80	1127.30	+03.50

Equity	Adv / Dec	Turn (Rs. Cr.)	FII (Rs. Cr.)
BSE	1260 / 1566	5,424.63	+1171 (Eq)
NSE	595 / 741	13,881.40	+401 (Dt.)

Liquidity Indicators
Scheduled Inflow:
Reverse Repo (Reversal)
 • Nil

19th-March-2010
Rs. 25,190 Cr.
 Nil

Scheduled Outflow:
Repo (Reversal)
 • Nil

Nil
 Nil

Scheduled Net Inflow/Outflow

(+) Rs. 25,190 Cr.

CP/CD – Primary Market – New Issuances

CP	Issuer	Rating	Rate (%)
18 days	NABARD	P1+	03.32
3 Month	HCC	A1+	06.37
8 Month	HDFC Bank	A1+	05.80

CD	Issuer	Rating	Rate (%)
3 Month	Syndicate Bank	PR1+	05.47
6 Month	Andhra Bank	PR1+	05.75
1 Year	Bank of India	P1+	06.58

Outlook:

Inflation:

G-Sec: Government bonds are expected to remain firm on Friday as rating agency Standard and Poor's move to upgrade the outlook on India's ratings to stable could continue to keep mood buoyant. However, big gains may not be witnessed as concerns over bond supply due to likely front-loading of market borrowing and Reserve Bank of India deputy governor K.C. Chakrabarty's remarks on inflation may weigh.

Call Money Rate: Three-day call money rate is likely to open firm at 3.50%, but may ease to 3.25% during the day trade on Friday.

Forex Market: Rupee is likely to weaken against the US dollar on Friday as banks may prefer to hold on to the greenback noting its rise overseas.

RATINGS WATCH:

- ICRA upgrades the long term rating for bank facilities of Bata India Limited, reaffirms short term rating
- ICRA assigns LBB rating to the term loan programme of Coastal Energen Private Limited
- ICRA reaffirms LA- and A2+ ratings for bank facilities of ECE Industries Limited
- ICRA assigns A4 rating to the bank facilities of Enfield Gems & Jewellery Limited
- ICRA assigns highest credit quality rating to Export-Import Bank of India's Long Term debt programme
- ICRA assigns LBB and A4 ratings to bank facilities of Gokak Textiles Limited
- ICRA reaffirms LBBB (Stable)/ A2 ratings to the bank facilities of Hitesh Plastics Private Limited
- ICRA revises the ratings assigned to bank limits of Indu Projects Limited

Top Liquid Funds* : Institutional

Scheme Name	7 Days	14 Days	21 Days	Exp. Ratio	AUM Cr.
Reliance Liquid Fund Treasury	04.35	04.12	04.08	0.75	1987
DWS Insta Cash Plus Fund	04.29	04.12	04.05	1.46	1153
DSP BlackRock Liquidity Fund	04.16	04.14	04.14	0.35	1173
Birla Sun Life Cash Plus Fund	04.05	03.89	03.88	0.40	6189
HDFC Liquid Fund Premium	04.05	03.97	03.90	1.14	8324

Top Ultra Short Term Funds* : Institutional

Scheme Name	7 Days	14 Days	21 Days	Exp. Ratio	AUM Cr.
IDFC Money Manager Invest.	05.29	05.30	05.28	0.48	3347
IDFC Money Manager Treasury	04.90	04.64	04.61	0.52	15733
Birla Sun Life Savings Fund	04.79	04.69	04.59	0.65	29897
Fortis Money Plus Fund	04.74	04.73	04.66	0.48	5932
ICICI Pru Flexible Income Prem	04.73	04.68	04.55	0.25	34043

*** (AUM > Rs.1000Cr. and ranked on 7 days performance)**

(Exp. Ratio as of Dec 09, AUM as of Feb 2010 and Ann. Returns as of 18-Mar-2010)

Risk Factor: Mutual Fund and securities investment are subject to market risks and there is no assurance or guarantee that the objectives of the scheme will be achieved. As with any investment in securities, the NAV of the units issued under the scheme can go up or down depending on the forces and factors affecting the capital market. Past performance of the Sponsor, Mutual Fund, AMC or any associate of the Sponsor/AMC does not indicate the future performance of the scheme. **Please read the Offer Document/Scheme Information Document (SID) and statement of additional information carefully before investing.**